757 Recovery & Resilience Action Framework



Presentation Overview

- What Our Region Is Up Against?
- 1. Our Bold Leadership Plan
- 2. 757 Recovery & Resilience Action Framework
- 4. Next Generation Have Organized
- 5. <u>www.Framework.HamptonRoadsAlliance.com</u>
- 6. Timeline

























I. What Our Region Is Up Against

























We Are Behind in Population & Employment Growth

Source: HRPDC

	Population Growth		Employment Growth	
	3-Year	10-Year	3-Year	10-Year
Hampton Roads	0.6%	3.7%	4.7%	8.7%
Columbus, OH	3.4%	12.4%	5.5%	20.8%
Tampa, FL	4.8%	15.6%	10.3%	27.1%
Orlando, FL	6.2%	23.5%	13.3%	41.7%
Savannah, GA	2.7%	14.3%	8.1%	24.2%
Charlotte, NC	5.5%	18.6%	9.2%	32.6%
Denver, CO	3.9%	18.2%	8.1%	30.4%
Jacksonville, FL	5.7%	16.8%	11.4%	28.2%
San Diego, CA	1.0%	9.1%	6.3%	21.0%

























We Are Behind in Per Capita Income & GDP

	2019 Population	2019 Per Capita Income	10-Year Per Capita Income Growth	Median Family Income	2019 Wage per Worker	2019 Per Capita GDP
Hampton Roads	1,768,901	\$52,011	31.2%	\$69,329	\$52,570	\$50,609
Columbus, OH	2,122,271	\$52,477	39.9%	\$67,207	\$57,012	\$55,130
Tampa, FL	3,194,831	\$48,908	34.5%	\$57,906	\$55,530	\$46,441
Orlando, FL	2,608,147	\$45,156	40.7%	\$61,876	\$52,573	\$49,237
Savannah, GA	393,353	\$47,869	31.2%	\$60,371	\$49,552	\$49,666
Charlotte, NC	2,636,883	\$53,916	30.0%	\$66,399	\$61,323	\$57,109
Denver, CO	2,967,239	\$67,236	56.3%	\$85,641	\$69,057	\$68,231
Jacksonville, FL	1,559,514	\$51,421	38.3%	\$65,880	\$55,428	\$48,584
San Diego, CA	3,338,330	\$63,729	47.9%	\$79,079 (2018 data)	\$65,178	\$66,582

Source: HRPDC

























As a Region We Are Slow To Recover

- It took the United States and Virginia more than **70 months to recover** all the jobs lost during the Great Recession.
- For Hampton Roads, the recovery was more tepid, taking over 100 months to recover the lost jobs almost 3 years longer
- We just recovered when COVID hit. In all likelihood, we should not expect a full recovery until at least 2022.

Source: ODU 2019 State of the Region

























What Will It Take To Turn Things Around?

We must reimagine what recovery will look like in a changed world. We must question assumptions and old ways of doing things.

























2. Our Bold Leadership Plan



















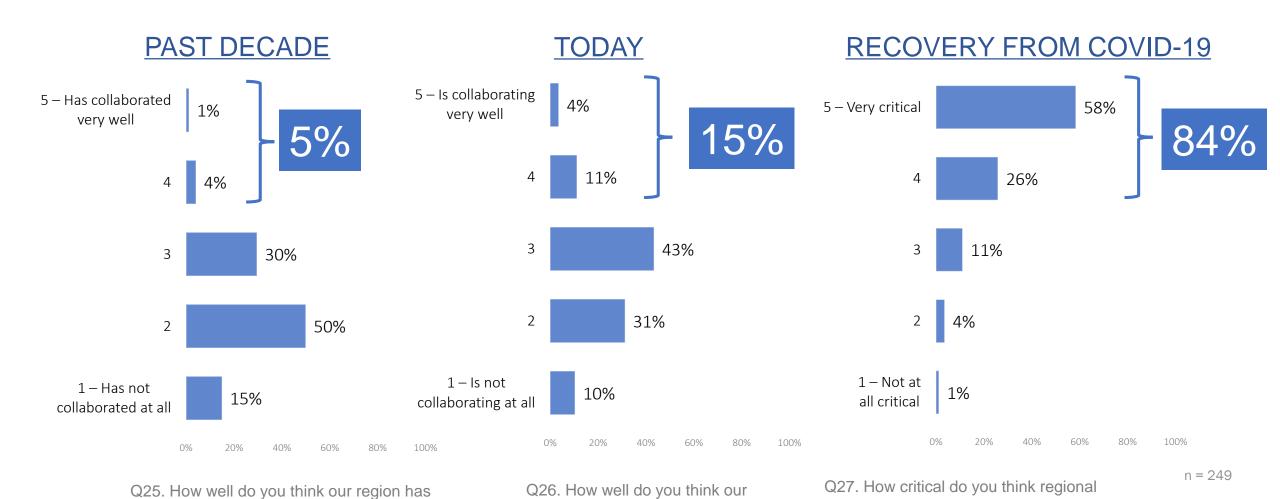






collaboration is for our **recovery from COVID-19**?

Business Leaders Feel Regional Collaboration is Critical for Recovery from COVID-19 and Needs to Improve

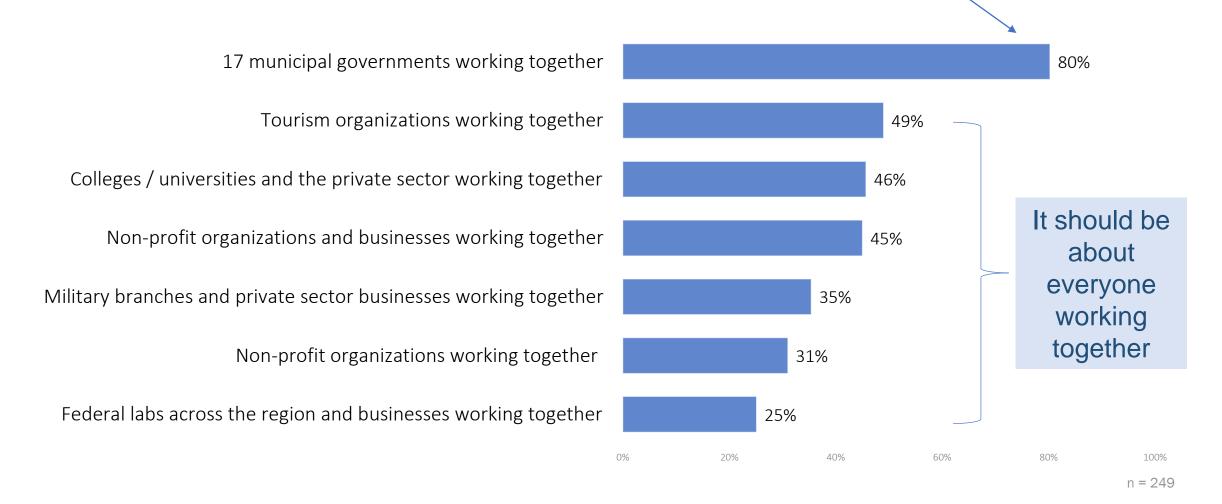


region is collaborating today?

Source: Wave 3 of the 757 Recovery Business Leader Survey

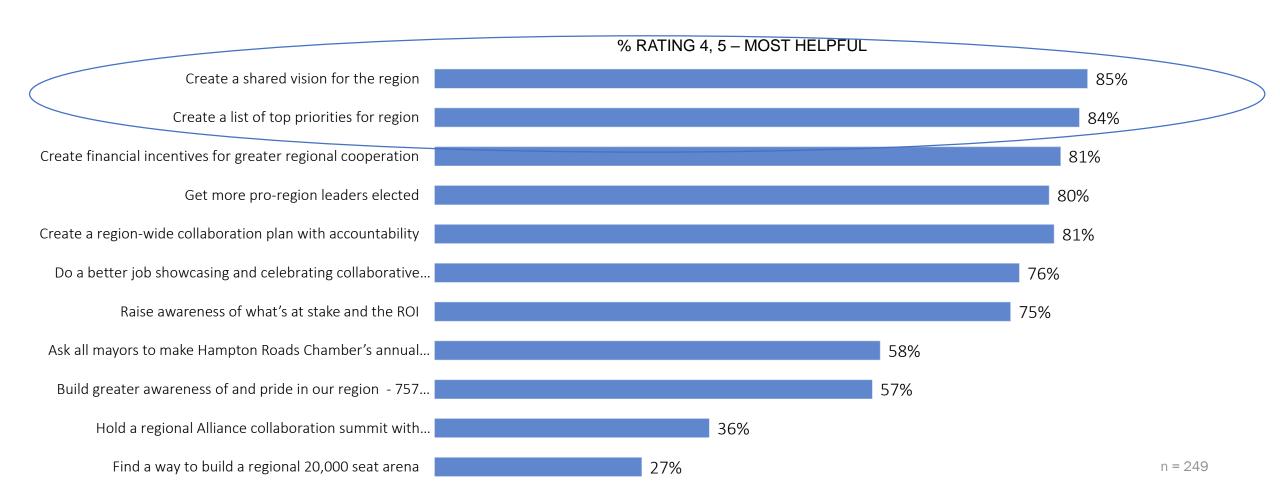
collaborated over the past decade?

Eight in 10 Business Leaders Associate the Term "Regional Collaboration" with the 17 Local Governments



Source: Wave 3 of the 757 Recovery Business Leader Survey

Business Leaders Believe a Shared Vision and a List of Top Priorities are the Best Ways to Advance Collaboration and Accelerate Recovery



Source: Wave 3 of the 757 Recovery Business Leader Survey

Q30. Below is a list of possible ways to advance collaboration. Please rate each one on a 1 to 5 scale in terms of what would be the most helpful in accelerating our region's recovery from COVID-19

UPDATE ON OUR COLLABORATION





























Our Bold Leadership Plan

- 1. Don't look for our governments to solve this empower everyone.
- 2. Create and launch a 757 Recovery & Resilience Plan.
- 3. Report progress and hold everyone accountable.

























200+ Business Leaders, Thought Leaders, Subject Matter Experts, 11 Committees, ODU interns, 3 surveys with 1,000+ voices ... 6 months

Key Step	Timing
Create the Project Plan and Share Thought Leader Videos	June
Establish and Support 11 Committees	July - August
Formulate Vision for the Economy	July - August
Formulate Regional Strategy	July - August
Conduct Wave 3 of 757 Recovery Business Leaders Survey	September
Integration Committee Prepares Draft Action Framework	October
200+Creators and Steering Committee Members Critique Action Framework	Jan. 2021
Soft Launch with Mayors, City Managers and Top Community Leaders	Feb. 2021
Full Launch of AF with 757 Business Community – 5,700 universe	March 2021



























3. 757 Recovery & Resilience Action Framework

























The Action Framework in 13 Pages

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757 Recovery and Resilience Action Framework Overview

February 1, 2021

Executive Summary:

The Action Framework is a fully integrated playbook that will help accelerate the region's economic recovery from the COVID-19 pandemic — and do so in a way that provides greater economic opportunities for all residents and builds a more resilient economy that is better prepared to weather future shocks.

The key to the Action Framework's success is regional unity advanced by the full engagement of our business community. The long-term economic success of our region hangs in the halance. "This is the most comprehensive effort in our history for our area to become a regional powerhouse."

> CEO & President Millers Energy

The good news is that we are off to a great start already. The chairs and vice chairs of the 11 industry and topic area committees have provided the first validation that our game plan design is up for the task. All reported that the Action Framework captured their committee's program recommendations with no adjustments needed. This affirmation was followed by a critique by the more than 200 business leaders who created the Action Framework — the 18 thought leaders, 12 subject matter experts, 120 committee members, 10 Old Dominion University

Strome College of Business interns, and the assigned staff personnel of coalition partners and consultant beam. Their mid-January 2021 review of the Action Framework is summed up in this word cloud – COMPREHENSIVE, INCLUSIVE, COLLABORATIVE! This engaged group offered additional helpful input and offered a number of encouraging comments that are shared throughout this executive summary document.



With the Action Framework creators' input now incorporated into the plan, the next step is to share the Action Framework with elected officials (mayors), governmental leaders (chief administrative officers) and community leaders. This will take place in February as a soft launch. In March, the final plan will be rolled out to Hampton Roads'

entire business community.

"Together we are stronger! Let's unite the 757 = 1 and take pride in our region that we all love to work, live and play."

While economists causion that Hampton Roads should not expect a full recovery until at least 2022, we must do everything possible to accelerate this timeline, and in the process provide more economic opportunities for our residents and become better prepared to weather future shocks. The 757 Recovery & Resilience Action Framework is the business community's game plan to make all of this happen!

3

























Overall goal of the Action Framework:

Build a better economy for the people of the 757, which includes:

- 1. Accelerating the region's economic rebound from the COVID-19 pandemic;
- 2. Making the region's economy and local companies more resilient to future shocks; and
- 3. Ensuring that everyone is empowered and benefits from the post-COVID-19 economy.



















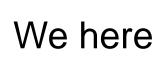






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Establish and Support Industry and Topic Area Work Committees

Committee	Co-Chair	Co-Chair	Next Gen Vice Chair
1. Wellness & Healthcare	Howard Kern – Sentara Healthcare	Bill Downey – Riverside Health System	Briana Jackson - CHKD
2. Target Industries	Jeff Tanner – ODU Strome College	Rony Thomas – LifeNet Health	Jonathan Holman – Hampton Roads Alliance
3. Infrastructure/Connectivity	Andria McClellan - HRPDC	Darius Davenport – Crenshaw Ware & Martin	Megin Kennett – AT&T
4. Travel/Tourism/Hospitality/Food	Cliff Fleet - Colonial Williamsburg	Akhil Jain – Landmark Hotel Group	Tiffany Russell - VBCVB
5. Organizational Collaboration	William Harrell – Hampton Roads Transit	Robert McKenna – Virginia Peninsula Chamber	Latiesha Handie – Citizens Unity Commission
6. Small Business/Retail	Bryan Stephens – Hampton Roads Chamber	Jim Carroll – Hampton Roads Chamber	Hamilton Perkins – Hamilton Perkins Collection
7. Maritime Collaborative	Dubby Wynne – Reinvent Hampton Roads	Nancy Grden – Old Dominion University	Dustin Rinehart – Port of Virginia
8. 757 Placemaking and Marketing	Joash Schulman – Town Center Office Suites	Lynelle Haugabrook – Northern Star Credit Union	Alisa Crider – Hampton Roads Alliance
9. Science & Technology	Stuart Henderson - JLAB	David Bowles – Old Dominion University	Kevin Antcliff - NASA
10. Innovation	Monique Adams – 757 Collab		
After Committee Work is Complete			
11. Integration	Glenn Carrington – Norfolk State University	Jim Kibler - Virginia Natural Gas	Katherine Rainone - HRPDC

























Key Aspects of the Action Framework

























1. The Action Framework is based on a values-driven vision

Vision for the Hampton Roads Economy in 2030

Our economy is resilient and innovative. Here, we all work together to grow our economy and advance the well-being of all residents.

We're inspired by what we value: a commitment to inclusion and equity, a strong military presence, a welcoming community spirit, and our old salt, new vibe coastal lifestyle, making our region one of a kind, and one for all.

What We Value

INCLUSION & EQUITY

MILITARY PRESENCE

WELCOMING COMMUNITY SPIRIT

INNOVATION & CREATIVITY

COASTAL

ONE REGION

STRONGER TOGETHER















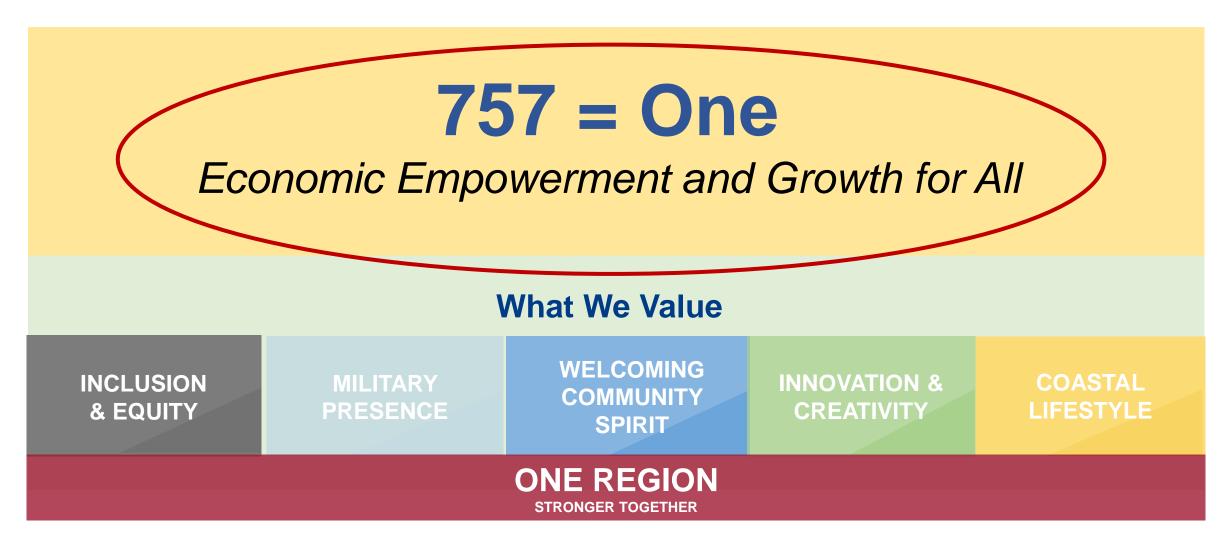






























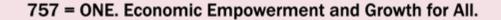






2. The Action Framework advances five strategic focus areas

The 757 Recovery & Resilience Action Framework **ADVANCE GROW, RETAIN** BUILD **GROW BUILD** REGIONAL + + & ATTRACT REGIONAL NEW **RESILIENCY** INFRA-UNITY **JOBS** TALENT STRUCTURE Vhat We Value Advance Best Fractices on Place Qualified portant Placemaking Issues dvance the New Vision Support 757's Core Business Model Talent in for the 157 Economy Beyond this Action Framework Economic Drivers: Military, INNOVATION & Education and Training Mantime and Hospital Create and Share Our **CREATIVITY** Build a Network of 1,000 Region's Story with the Diversity & Inclusion Regional 757 Champions Increase the Outside World Education and Training **INCLUSION &** Supporting the Action Performance Advance a Business Approach Train and Upskill Framework and Growth of **EQUITY** to the Region's Broadband the Unemployed Target Industries Health Literacy Infrastructure Unify the 757's Young Education and Training MILITARY Professional Organizations Support the Leading High-Advance a Business Approach (aka NextGen) to the Region's Future Energy PRESENCE Growth Companies Retain New Employee Health Infrastructure 757 Graduates Create and Run the "757 Did and Well-care Cultivate Promising New WELCOMING Education and Training You Know" Pride-building Advance a Business Approach Industries: Offshore Wind, to Recurrent Flooding and SLR COMMUNITY Campaign Unmanned Systems, Water Technologies, Bio-Health Attract Additional **SPIRIT** Increase Minority Business Build and Maintain a Science Advance a Business Approach to Qualified Talent Resiliency Through **Expanded Market Connections** Performance Dashboard to to the 757 Mentorships and a Minority COASTAL Hold the Action Framework Supplier Database Support New Advance Future Regional Accountable for Results LIFESTYLE Company Formation Infrastructure Priorities Guided by 'Economic Identify Future Support 757's Core Make the 757 Economy Empowerment for All' Perspective ONE Talent Needs Economic Drivers: More Resilient through the Attract New Companies to REGION Military, Maritime and Growth of Our Startup Address Long-term Systemic the 757 Region Hospitality) Issues that have Held the Ecosystem























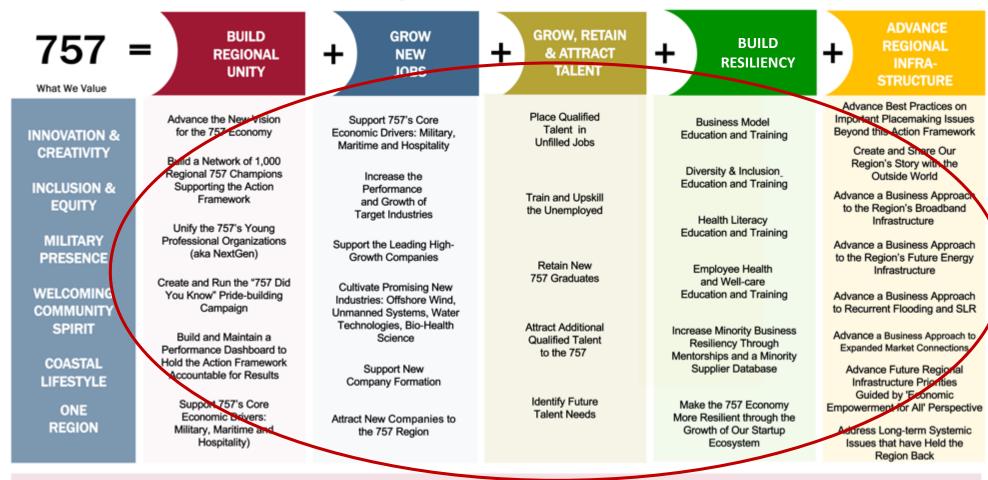
Region Back





3. The Action Framework includes 30 specific program areas

The 757 Recovery & Resilience Action Framework



757 = ONE. Economic Empowerment and Growth for All.

















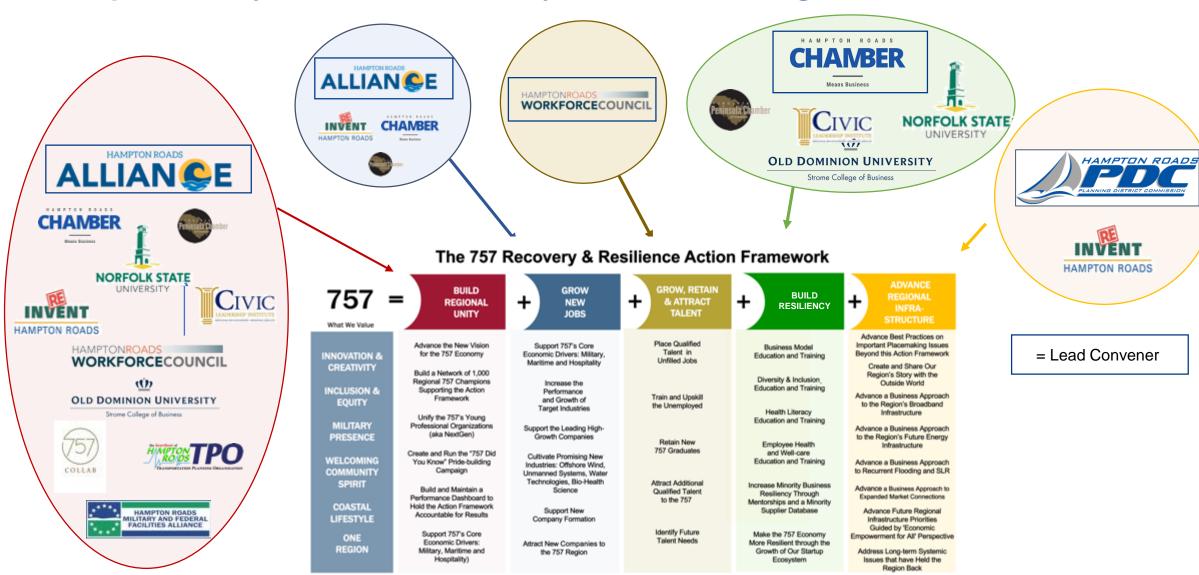








4. The Action Framework's coalition partners have designated areas of responsibility and accountability to measurable goals



757 = ONE. Economic Empowerment and Growth for All.

5. The Action Framework is hype-focused on results!

Appreciation of Our Seven Core Values

- 1. Inclusion
- 2. Equity
- 3. Military Presence
- 4. Welcoming Community Spirit
- 5. Innovation
- 6. Creativity
- 7. Coastal Lifestyle

Participation By All Across Five Core Strategic Pillars

- 1. Build Regional Unity
- 2. Grow New jobs
- 3. Grow, Retain and Attract Talent
- 4. Grow Resiliency
- 5. Advance Regional Infrastructure

Regional Recovery and Resilience

- 1. Grow Existing Companies
- 2. Attract New Companies
- 3. Grow Regional Jobs
- 4. Increase Average HH Income
- 5. Grow Regional GDP
- 6. Diversify our Economy
- 7. Prepare Us For Future Shocks

ONE REGION

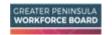
STRONGER TOGETHER

























Create a System to Identify and Advance Best Practices on Issues Outside of this Plan

Deliverables Across the Five Strategic Focus Areas

We are now focused on delivering demonstrated progress and results on the Immediate 2021 programs by Oct. for the State of the Region event.

	Build Regional Unity	Grow New Jobs	Grow, Retain, and Attract Talent	Build Resiliency	Advance Regional Infrastructure
Immediate 2021	Advance the New Vision for the 757 Economy	Support 757's Core Economic Drivers: Military, Maritime and Hospitality	Place Qualified Talent in Unfilled Jobs	Increase Business Resiliency: Business Model Education & Training	Create and collectively advance our region's story with the outside world
	Build a Network of 1,000 Regional Corporate Ambassadors	Increase the Performance and Growth of Target Industries	Train and Upskill the Unemployed	Increase Business Resiliency: Diversity & Inclusion Education & Training	
	Unify 757 Young Professional (aka NextGen) Organizations	Cultivate Promising New Industries: Offshore Wind	Retain New 757 Graduates	Increase Business Resiliency: Employee Heath and Well-care Education & Training	
	Create and Run the "757 Did You Know" Pride-building Internal Marketing Campaign	Support the Leading High-Growth Companies	Engage employers in creating policies and strategies that support access to high-quality early care and education		
	Build and Maintain a Performance Dashboard	Attract New Companies to the 757 Region			
Near-Term 2022		Advance a greater number of large (25+ acre) sites to "Tier 4 & 5" status, attract industrial users.	Attract Additional Qualified Talent to the 757 through Targeted External Marketing Campaign	Increase Minority Business Resiliency through Mentorships and a Minority Supplier Database	Advance a Business Approach to Energy, Sea Level Rise, and Market Connections
		Accelerate the Success of New Company Formation	Understand Future Talent Needs: Prepare for Future Tech Talent and Adjacent Tech Talent Shortage	Make the 757 Economy More Resilient through the Growth of Our Startup Ecosystem	Advance Major Regional Infrastructure Projects Guided by Economic Empowerment for All Perspective.
Long-Term					Address Long-term Systemic Issues that Have Held the Region Back (Disincentives for Collaboration Beyond Borders)

2023 & Beyond

What The Framework Builders Are Saying



























"This is the most comprehensive effort in our history for our area to become a regional powerhouse."

Jeff Miller
CEO & President
Millers Energy

"Together we are stronger! Let's unite the 757 = 1 and take pride in our region that we all love to work, live and play."

Martin A Joseph Founder and CEO 360IT PARTNERS "The 757 Recovery and Resilience Action Framework isn't about turning a new page. It's a new book entirely."

Brandon Johnson
Director of Sales
Newport News Marriott at
City Center

"This framework represents the future of 757 and the regional collaboration to bring the vision into fruition."

Latisha James
Executive Vice President,
External Affairs & Operations
The Urban League of
Hampton Roads

























4. Our "Next Gen" Have Organized























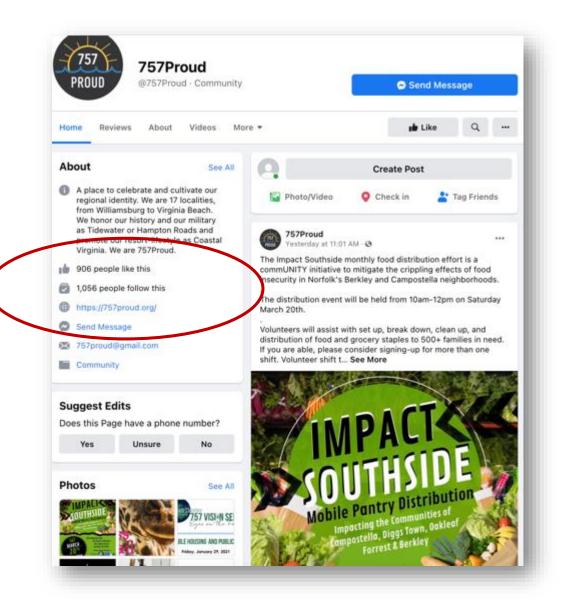


Org: 501(C)(3)

Name: 757 Proud

Connections:

1,000+ Strong



























Task 1



Task 2

Create & Run
A Regional
"Did You Know"
Campaign
- Summer 2021



















































We do big things here

We're 17 places





Here's Our Recovery Plan



The Full Plan is Located On www.Framework.HamptonRoadsAlliance.com



The Action Framework Table of Contents



- Purpose, Goals, Objectives and Key Audiences
- II. Action Framework Development Process and Contributors
- III. Key Insights Uncovered
- V. Vision for our Future Economy
- V. Action Framework Overview
- VI. Action Framework Program Areas
 - Build Regional Unity
 - Grow New Jobs
 - Grow, Retain, and Attract Talent
 - Build Resiliency
 - Advance Regional Infrastructure

- VII. Program Priorities: Immediate, Near-term and Longterm
- VIII. Accountability What The Action Framework Will Deliver
- X Appendix: Foundational Documents

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Results-Oriented Programs

Responsible Party, Goals, Action Plans, and Accountability





The 757 Recovery & Resilience Action Framework

757 What we value



GROW NEW JOBS



GROW RESILIENCY



INNOVATION & CREATIVITY

+

INCLUSION & EQUITY

MILITARY PRESENCE

WELCOMING COMMUNITY SPIRIT

> COASTAL LIFESTYLE

ONE REGION

Advance the New Vision for the 757 Economy

Build a Network of 1,000 Regional 757 Champions Supporting the Action Framework

Unify the 757's Young Professional Organizations (aka NextGen)

Create and Run the "757 Did You Know" Pride-building Campaign

Build and Maintain a Performance Dashboard to Hold the Action Framework Accountable for Results Support 757's Core Economic Drivers: Military, Maritime and Hospitality

Increase the Performance and Growth of Target Industries

Support the Leading High-Growth Companies

Cultivate Promising New Industries: Offshore Wind, Unmanned Systems, Water Technologies, Bio-Health Science

Support New Company Formation

Attract New Companies to the 757 Region Place Qualified Talent in Unfilled Jobs

Train and Upskill the Unemployed

> Retain New 757 Graduates

Attract Additional Qualified Talent to the 757

Identify Future Talent Needs Business Model Education and Training

Diversity & Inclusion Education and Training

Health
Literacy Education and
Training

Employee Health and Well-care Education and Training

Increase Minority Business Resiliency Through Mentorships and a Minority Supplier Database

Make the 757 Economy More Resilient through the Growth of Our Startup Ecosystem Advance Best Practices on Important Placemaking Issues Beyond this Action Framework

Create and Share Our Region's Story with the Outside World

Advance a Business Approach to the Region's Broadband Infrastructure

Advance a Business Approach to the Region's Future Energy Infrastructure

Advance a Business Approach to Recurrent Flooding and SLR

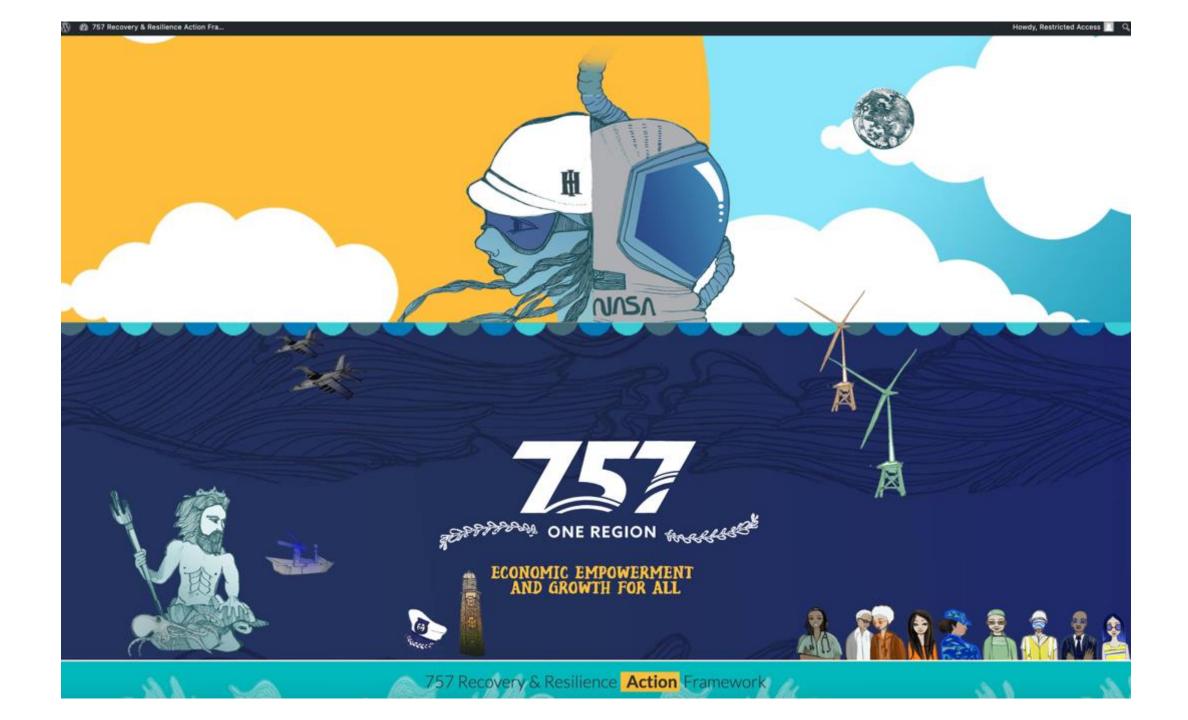
Advance Future Regional Infrastructure Priorities Guided by 'Economic Empowerment for All' Perspective

Address Long-term Systemic Issues that have Held the Region Back

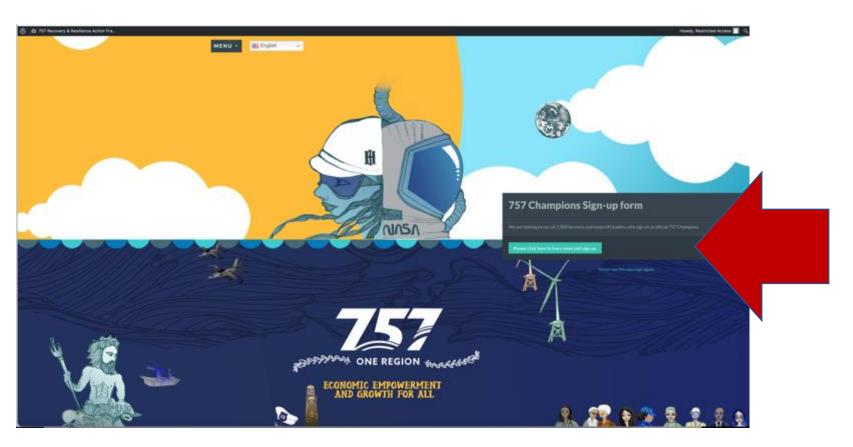
757 = ONE Economic Empowerment and Growth for All

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www.framework.hamptonroadsalliance.com



Click on the popup on the homepage to go to the 757 Champions' registration page























Everything You Need To Know About Becoming a 757 Champion

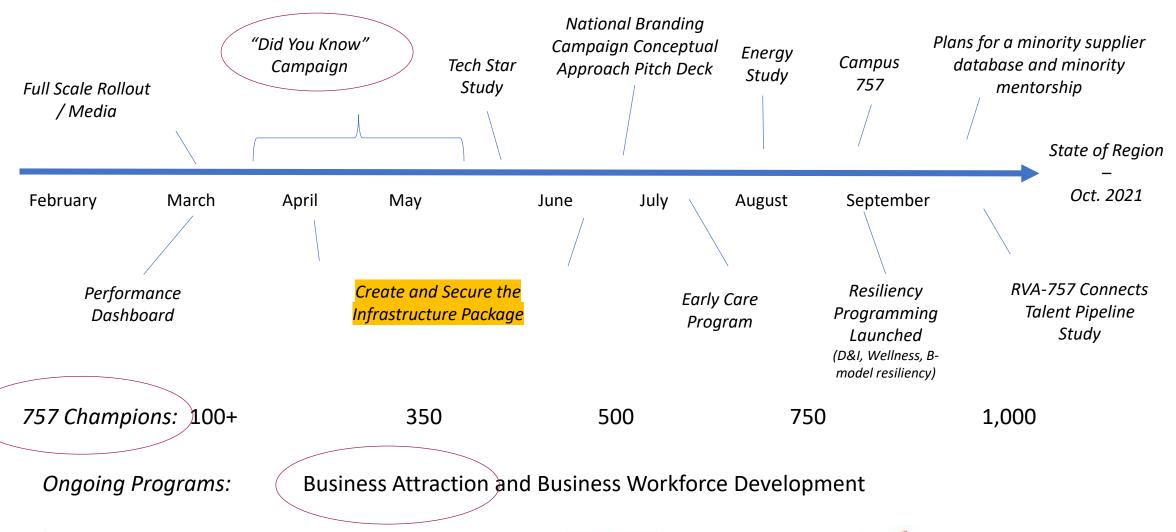


.... Including the Sign-Up Page

n 757 Recovery & R	esilience Action Fra	Howdy, Restricted Access
	757 Champions Sign-up form	757
	We are looking to recruit 1,000 business and nonprofit leaders who sign on as official 757 Champions. Please let us know if you are interested in helping with this cause.	ONE REGION
	Name *	
	First Last	
	Email*	
	Company or Organization Name *	
	Phone Number	
	Company Address	
	Comment or Message *	
	757 Recovery & Resilience Action Framework	

Deliverables Timeline – Now To The State of the Region Event in Oct. 2021

What We Will Showcase as Unassailable Evidence That This Is Truly An **ACTION** Framework



























757 Recovery & Resilience Action Framework

